

Appendix – Opinion of the Rates Relief Working Group based on the Current Policy Framework

Category of Relief		Mandatory	Discretionary	Number of hereditaments	Cost to the Council of the relief (£)	Opinion of the Working Group
1	VILLAGE HALLS / COMMUNITY HALLS / COMMUNITY CENTRES					
(a)	Registered Charities	80%	20%	101	32,340.75	No change
(b)	Not Registered Charities	0%	100%	6	1,256.23	No change
2	YOUTH ORGANISATIONS					
(a)	Registered Charities with local connections	80%	20%	22	15,460.65	No change
(b)	Not Registered Charities with local connections	0%	50%	3	980.54	No change
(c)	Registered Charities without local connections	80%	0%	18	4,479.77	No change
3	ORGANISATIONS SERVING THE ELDERLY					
(a)	Registered Charities beneficial to the local people	80%	20%	10	6,325.86	No change
(b)	Registered Charities with no local connections.	80%	0%	0	0	No change
(c)	Not Registered Charities but beneficial to the local people	0%	50%	0	0	No change
(ch)	Not Registered Charities with provision for people outside the Council's area, but still of a philanthropic nature.	0%	10%	0	0	No change

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4	NON PROFIT ORGANISATIONS WHOSE AIMS ARE PHILANTHROPIC, LITERARY OR DEAL WITH FINE ART					
(a)	Registered Charities that benefit local people and membership is open to anyone.	80%	20%	91	52,149.97	No change
(b)	Registered Charities that benefit local people but membership is restricted.	80%	0%	8	5,190.85	No change
(c)	Not Registered but benefits the local people and membership is open to anyone. (Officers to refer cases to the Executive where doubt exists regarding their objectives).	0%	100%	17	10,068.06	No change
(ch)	Registered Charities without local connections	80%	0%	4	374.25	No change
5	ORGANISATIONS OF SPECIFIC INTEREST TO SOME e.g. WOMENS INSTITUTE					
(a)	Registered Charities beneficial to the local people	80%	20%	28	37,903.21	No change
(b)	Not Registered Charities but beneficial to the local people	0%	50%	4	360.53	No change
(c)	Registered Charities without local connections	80%	0%	0	0	New Category

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6	MUSEUMS					
(a)	Registered Charities	80%	20%	9	10,860.74	No change
(b)	Not Registered Charities but non-profit and beneficial to local people.	0%	100%	0	0	No change
7	OTHER EDUCATIONAL ORGANISATIONS OR DEALING WITH CULTURE					
(a)	Registered Charities of benefit to the local people with open membership, including Voluntary Aided Schools.	80%	20%	17	15,497.70	No change
(b)	Registered Charities of benefit to the local people but with restricted membership	80%	0%	2	718.56	No change
(c)	Not Registered but exists for the benefit of the local people and membership is open	0%	50%	0	0	No change
8	COLLEGES	80%	0%	30	0	No change
9	CHARITY SHOPS					
(a)	Majority of goods sold have been donated , rather than being “new stock” or “bought-in goods”	80%	20%	50	36,612.59	No change, but strengthen definition
(b)	Majority of goods sold is “new stock” or “bought-in goods”	80%	0%	0	0	No change, but strengthen definition

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10	NATIONAL TRUST PROPERTIES	80%	20%	28	16,579.19	Revoke category – individual hereditament to be awarded relief if in another category
11	LEISURE PROPERTY MANAGED BY NATIONAL REGISTERED CHARITY ORGANISATIONS					
(a)	Leisure Hostels with no bar (or other trading activity).	80%	20%	12	9,633.20	Change conditions from “bar” to “local use”
(b)	Leisure Centre with a bar (or other trading activity).	80%	0%	0	0	
12	R.S.P.C.A / R.S.P.B. PROPERTIES	80%	20%	2	1,694.60	Revoke category – individual hereditament to be awarded relief if in another category
13	HOUSING ASSOCIATION (OFFICES)	80%	20%	22	20,461.00	Revoke discretionary relief, apart from a house that has been converted to a non-domestic property for the benefit of residents

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14	AMATEUR SPORTS / LEISURE e.g. RUGBY CLUB, GOLF CLUB, etc.					
(a)	With local membership (>90% resident in Gwynedd or in the counties surrounding Gwynedd) but no bar (or other trading activity).	0%	100%	37	15,850.34	Combine into one category and update to reflect the development of CASCs, which receive mandatory relief of 80%
(b)	With local membership (>90% resident in Gwynedd or in the counties surrounding Gwynedd) and with a bar (or other trading activity), annual profit <£10,000 & membership <£25 per head.	0%	100%			
(c)	With local membership (>90% resident in Gwynedd or in the counties surrounding Gwynedd) and with a bar (or other trading activity).	0%	100%			
15	ORGANISATION WHICH IS NOT A REGISTERED CHARITY BUT CHARITABLE BY NATURE (Officers to refer all applications to the Executive)					
(a)	Educational	80%	0%	9	3,970.79	There is a need to continue to be diligent and ensure that these really are "charitable" in nature. There should be Cabinet Member's agreement
(b)	General, for the benefit of the local community.	80%	0%			

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16	Others			2	411.68	No change
17	cascc CASC	80%		13	7578.00	Same principles as Category 14